

**PARTH INDUSTRIES LIMITED**  
 Regd Office: 5th Floor, Nilkanth Palace, B Block, Opp Seema Hall, 100ft. Sanjay Sachin Road, Satellite, Ahmedabad - 380015

Introductory sub-table (I)(a)

<b>Name of the Company: Parth Industries Limited</b>			
<b>Scrip Code:: 526349, Name of the scrip: Parth Industries Limited, Class of security: Equity Shares</b>			
<b>Quarter ended: 31.12.2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	1517800	100	45.31
<b>Total</b>	<b>1517800</b>	<b>100</b>	<b>45.31</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
<b>3350000</b>			

*[Signature]*

**Statement Showing Shareholding Pattern**

Category of Shareholder code	Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage of (A+B+C)
		(i) Number of Shareholders	(ii) Total number of shares	(iii) Number of shares held in dematerialized form	(iv) As a percentage of (A+B) <sup>1</sup>	(v) As a percentage of (A+B+C)					
(A)	Shareholding of Promoter and Indian										
(a)	Individuals/ Hindu Undivided Family										
(b)	Central Government/ State Government(s)	11	850000	s	25.37	25.37	0	0.00			
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00			
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00			
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00			
(e-i)		0	0	0	0.00	0.00	0	0.00			
(e-ii)		0	0	0	0.00	0.00	0	0.00			
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>850000</b>		<b>25.37</b>	<b>25.37</b>	<b>0</b>	<b>0.00</b>			
<b>2</b>	<b>Foreign</b>										
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00			
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00			
c	Institutions	0	0	0	0.00	0.00	0	0.00			
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00			
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00			
e-i		0	0	0	0.00	0.00	0	0.00			
e-ii											
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>		<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			
	<b>Total Shareholding of Promoter and</b>	<b>11</b>	<b>850000</b>		<b>25.37</b>	<b>25.37</b>	<b>0</b>	<b>0.00</b>			

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Sr.No	Notes
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**(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(N)/(III)*100	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	DEEPAK PATEL	60000	1.79	0	0.00	0.00	0	0	0	0	0
2	MITUL PATEL	198000	5.91	0	0.00	0.00	0	0	0	0	0
3	HINABEN PATEL	62500	1.87	0	0.00	0.00	0	0	0	0	0
4	SANGITABEN PATEL	85000	2.54	0	0.00	0.00	0	0	0	0	0
5	SANJAYBHAI VYAS	100000	2.99	0	0.00	0.00	0	0	0	0	0
6	BINDUBEN VYAS	100000	2.99	0	0.00	0.00	0	0	0	0	0
7	RASIKBHAI	50000	1.49	0	0.00	0.00	0	0	0	0	0
8	AMITBHAI	50000	1.49	0	0.00	0.00	0	0	0	0	0
9	HARSHAD VYAS	50000	1.49	0	0.00	0.00	0	0	0	0	0
10	ISHWARBHAI	44500	1.33	0	0.00	0.00	0	0	0	0	0
11	PRADIP VYAS	50000	1.49	0	0.00	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>850000</b>	<b>25.37</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE GODHARA ELECTRICITY	100000	2.99	0	0	0	0	0
2	PRIME CORPORATE SERVICE	89600	2.67	0	0	0	0	0
3	RITESH S VIMLAWALA	67000	2.00	0	0	0	0	0
4	BINA SUSHRUT VYAS	50000	1.49	0	0	0	0	0
5	MR. MAHESH L. SONEJI	50000	1.49	0	0	0	0	0
6	NIPA RAVISH SHAH	50000	1.49	0	0	0	0	0
7	RAVISH AMUBHAI SHAH	50000	1.49	0	0	0	0	0
8	SUSHRUT LABHUBHAI VYAS	50000	1.49	0	0	0	0	0
9	NALINKUMAR I PATEL	50000	1.49	0	0	0	0	0
10	RAMRAKH R BOHRA	49000	1.46	0	0	0	0	0
	JITEN K SHAH	40000	1.19	0	0	0	0	0
<b>TOTAL</b>		<b>605600</b>	<b>18.08</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL	0	0.00
2	NIL	0	0.00
3	NIL	0	0.00
4	NIL	0	0.00
5	NIL	0	0.00
6	NIL	0	0.00
7	NIL	0	0.00
8	NIL	0	0.00
9	NIL	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

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**(D)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL	0	0	0.00
2	NIL	0	0	0.00
3	NIL	0	0	0.00
4	NIL	0	0	0.00
5	NIL	0	0	0.00
6	NIL	0	0	0.00
7	NIL	0	0	0.00
8	NIL	0	0	0.00
9	NIL	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

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**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
2	NIL	NIL	0	0.00
3	NIL	NIL	0	0.00
4	NIL	NIL	0	0.00
5	NIL	NIL	0	0.00
6	NIL	NIL	0	0.00
7	NIL	NIL	0	0.00
8	NIL	NIL	0	0.00
9	NIL	NIL	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

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